



Inspiring a lasting gift to save and improve lives

Gifts in wills:

Information for estate planners and solicitors

Gifts in wills are important

Monash Health is Victoria's largest public health service. We provide high-quality care across the entire lifespan, from pre-birth to end-of-life.

Throughout the history of Monash Health donations large and small from generous people have made a significant impact to our ability to save and improve lives.

By making a provision for a gift in their will to Monash Health (or a particular Monash Health service), your client is giving a gift that makes a difference beyond their lifetime.

Bequests and gifts in wills made to Monash Health have a significant impact on our ability

to provide excellence in patient care, training and research.

A gift of as little as 1% of your client's estate can make a substantial difference to the quality of care for Monash Health patients across their lifespan.

Your client can specify that a gift be utilised for a specific purpose or facility, for example:

- For the health service's most urgent needs first
- For treatment and care of patients
- For research and education
- For a particular service



Suggested wording

“I, **(insert name)** devise and bequeath to Monash Health in the State of Victoria, ABN 82 142 080 338, free of all duties, the following: **(insert type of bequest)**. For the express purpose of **(specific purpose)**.”

“I direct that the receipt of the approved officer of Monash Health shall be sufficient discharge to my Executor for the Bequest.”

If your client chooses to give for a specific purpose, please consider including the following provision:

“If at any time Monash Health Foundation determines that it is impossible or impractical to fulfil the purpose of my bequest, the Foundation may apply the bequest for a related purpose that will most closely align with the spirit and intent of my bequest.”



Monash Health legal information:

Monash Health Foundation

Phone: +61 3 9594 2700

Email: bequests@monashhealth.org

Postal: Locked Bag 29
Clayton South Victoria 3169

Web: monashhealthfoundation.org

Monash Health ABN

82 142 080 338

Please contact the Monash Health Foundation if you or your client would like to learn more about the impact of gifts in wills to Monash Health.

Monash Health provides care from 40 locations across south-east Melbourne including Monash Medical Centre, Monash Children's Hospital, Moorabbin Hospital, Dandenong Hospital, Casey Hospital, Kingston Centre, Cranbourne Centre plus an extensive network of rehabilitation, aged care, community health and mental health facilities.

The **Monash Health Foundation** supports world class care in your world by raising funds to progress the important work of Monash Health. Donations help fund vital equipment, research projects, patient care initiatives, special employee training, and facilities.